



GREEN TREES PLANET LTD

<https://greentreesplanet.com>

Los Laureles Project

Investors Presentation



Executive Summary

- Green Trees Planet UK (GTP) offers an investment opportunity to join the forestation project in Vichada region, Colombia. As a world-class nature-based solution, it will significantly reduce CO2 emissions, mitigate the climate crisis, and allow Investors to receive Carbon Credits.
- GTP has reached an Agreement with Bee Enterprise DMCC for the sublease of 100 Ha of the two-year-old Eucalypt forest with ~120,000 trees for 10 years, for **\$0,6M (Soft Cap)**. The 10,000-Ha site for the establishment of a new forest with ~12mln trees is also available for **\$50M (Hard Cap)**.



- The project is managed by a team of professionals and contractors like Forestry Operators, Consultants, and Auditors, and certified by the [Gold Standard](#) to generate carbon credits on an annual basis.
- According to the Agreement, GTP is authorized to receive 5,700 carbon credits per year, which will bring ~20%+ ROI to Investors in the first few years and ~24%+ average ROI during 10 years (~30%+ in 20 years and ~40% in 30 years). The price of a carbon credit in Voluntary markets is expected to rise from an average of current \$25/ton to \$80–\$150/ton in 2035 ([EY](#)).
- The first 100 Ha is a pilot project of GTP; the plantation could be enlarged up to 100 times to 10,000 Ha with new forests to be planted.

Company Information

- Green Trees Planet Ltd. is a UK-registered Company #14526115 founded by a group of serial entrepreneurs, business angels, and professional managers, focused on forestation projects which meet the requirements of Gold Standard or Verra and are eligible to generate high-quality carbon credits.
- GTP aims at using blockchain to enhance environmental sustainability. Investors who join this project will receive Green Trees NFT. Each NFT represents one real-life tree, the amount of CO2 sequestered by this tree, and the right to claim the corresponding Carbon Credit benefits annually.



- To ensure transparency and accountability, Green Trees Planet collaborates with global environmental organizations, reputable forestry operators, and contractors. This partnership allows everyone to earn carbon credits through planting trees within certified, third-party audited and verified forestation projects.
- GTP is working on a Management Fee basis with 20% of carbon credit sales profit going to Developers and Management, and 80% of the profit goes to Investors – NFT holders.
- The hurdle rate is 20% yield in a year (if below that, should be reimbursed out of the Management Fee).

Management Team



Harry Afrikian

[LinkedIn](#)

Social Expert, Opinion Leader, Psychologist, writer, ecologist, PR Expert and Developer of political campaigns

Green Trees Planet – CEO
NEHOC ONLINE BUSINESS GROUP – Art Director
Development of regional political campaigns and driving the elections



Alex Khorokhorin

[LinkedIn](#)

Serial Entrepreneur, Investment Banker, Business Angel, Manager and professional in Biotech, Ecology, Clean Energy, Business Development, and M&A deals

Angelico Ventures – Founder
ArnaGenomics – co-founder
WoodGroup – BDD in CIS



Victor Jacobs

[LinkedIn](#)

Serial Entrepreneur, Business Angel, Top Manager, expert in Fintech, Ecology Tourism, Strategic Management and Business Development

Green Trees Planet – co-founder
NEHOC ONLINE BUSINESS GROUP – CEO
Basic Income Foundation – General Director



Alexander Egorov

[LinkedIn](#)

Serial entrepreneur, Business angel, expert in Fintech, Crypto Economics and Private Investments in Ecological projects

Green Trees Planet – Founder
Cloud Invest – co-founder

Project Information (1/2)

Situated nearby the Colombia–Venezuela border, Los Laureles is a part of the Vichada Climate Reforestation project managed by InverBosques.

Bee Enterprise DMCC is the key Developer who owns 1000 Ha of Los Laureles land. They have planted 400 Ha of the Eucalypt forest in 2021. This forest is certified and authorized to produce carbon offsets under the Gold Standard requirements, with the first credits to be issued in early 2024.



According to the Agreement with Bee Enterprise, GTP has subleased 100 Ha of this forest for 10 years for **\$0,6M*** (with 2 possible extensions for 10 years each – totally 30 years). All key operations, maintenance work, insurance, and other site-related activities will be managed by the Developer. Each 1 Ha of forest has 1,200 trees, and 100 Ha contains **120,000 trees**. GTP will be receiving **5,700 Carbon Credits** (after OPEXes) per year for the currently subleased 100 Ha of forest.

The 10,000-Ha site for afforestation nearby is also available for **\$50M***. A new forest with up to **12mln trees** could produce **~560,000 carbon credits** per year, with the first credits to be issued in 3 years.

Each Carbon Credit is equal to one ton of CO2 removed from the atmosphere. The average conservative price per 1 credit expected during first 10 years is **~\$30 (~24% ROI)**, the starting price is **~\$25**, and the target scenario for the second decade is **~\$40 (~30%+ ROI)**.

ROI for Investors after 20 years, for the last decade of the forestation project, is expected to be 40%+.

* Including fundraising budget and Agent commissions.

Project Information (2/2)

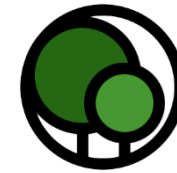
Strategic cooperation partnership to develop a climate reforestation project in the Eastern plains of Colombia

InverBosques
Gerencia de Proyectos Forestales

Forestry Operator /
Investment Manager



General
Owner



Project
Developer

Why Vichada? It is the second least densely populated department in the country. This has allowed Developer to establish excellent relationships with communities in the area and work hand in hand with their local inhabitants.



Carbon Credits Markets (1/2)

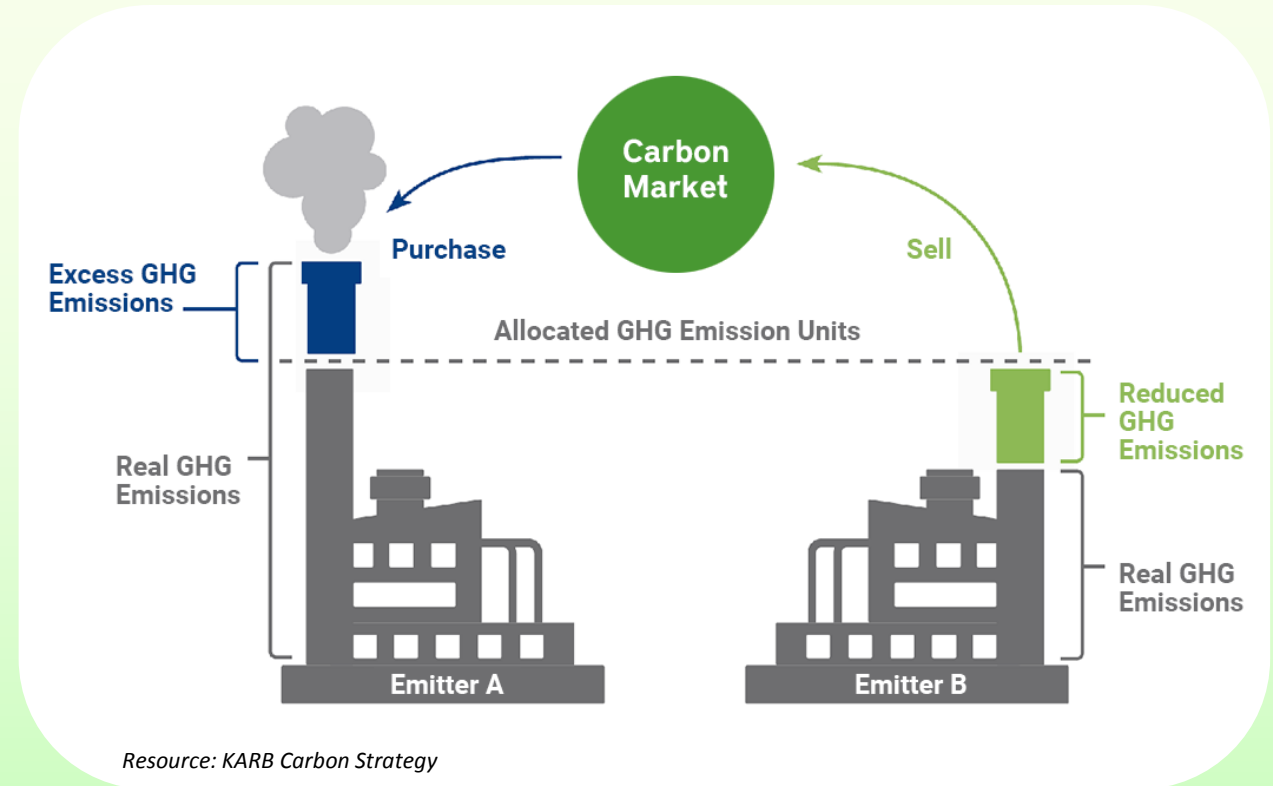
The global carbon credit market is divided into two sub-markets based on the governing mechanism: Compliance and Voluntary markets.

Compliance carbon markets are established by governments as a means of achieving their carbon reduction targets. One example is the European Union's Emissions Trading System (EU ETS).

- Voluntary carbon markets (VCM) allow businesses and individuals to offset their carbon emissions on a voluntary basis. The traded commodity represents the emissions reduced or eliminated by undertaking decarbonization projects.

While compliance markets are limited to specific regions, voluntary carbon credits are significantly more fluid, unrestrained by boundaries set by nation states.

The VCM is now smaller than the compliance market, but expected to increase by a factor of 15 by 2030, with the market value reaching upward of \$50b ([McKinsey](#)).



The demand for high-quality credits will affect their price, rising from an average of \$25/ton in 2022 to \$80–\$150/ton in 2035 and \$150–\$200/ton by 2050: [Ernst & Young](#).

The voluntary carbon offset market, which was worth about \$3B in 2021, will grow to \$40 billion in value by 2030, transacting 0.5-1.5 billion tonnes of CO2 equivalent: [Shell and BCG](#).

Carbon Credits Markets (2/2)

- Carbon credit certification companies play a major role in ensuring that the carbon credit details are not misrepresented, particularly in the largely unstructured voluntary market. Governance is largely overseen by two independent agencies (Verra, Gold Standard) and one industry body (ICROA).
- The Voluntary carbon market is expected to grow rapidly due to several trends, including the increase in the number of VCM platforms, the growth of carbon as a new investment asset class, the need for high-quality offsets, and Article 6 of the Paris Agreement redefining global carbon markets, among others.
- According to the [report](#) by United Nations Environment Programme, the price currently paid for forest carbon removal is not in line with the goal of the Paris Agreement to keep global temperature increase below 1.5°C. The report suggests that meeting this goal would require increasing the price of forest carbon to at least \$40-50 /tCO₂ by 2030 with a corresponding increase in volume.
- You can see real-time pricing of carbon credits in the Compliance markets [here](#). Voluntary market prices are B2B and related to these prices.
- The average price of one carbon credit generated by projects similar to Los Laureles was \$22 in 2022. It is expected to rise to \$25 by 2024.



Project Roadmap

Stage / Action	1st Year				2	3	4	5	6	7	8	9	#	
	1Q	2Q	3Q	4Q										
1 Preparation stage – fundraising for pilot project (3-12 months)														
1.1 Term Sheets (TS) with BEE to be signed	█													DONE
1.2 Advance payment to be paid to BEE, Exclusive Agreement to be signed	█													Agreement is signed
1.3 Full payment has to be paid to start the project, Sublease and Operations Agreements with BEE to be signed		█	█	█										Sublease and Operations Agreement for 10 years is signed
1.4 The Contracts between the GTP Managing Company and outsourced contractors like reputable Auditor, Accountant, Insurance Company to be signed			█	█										Contracts are signed
Start of Operations														
2 Operations (10 years)														
2.1 Supervising of activities to maintain forest growth (Protect from fire, fertilizing, service cutting, etc.)	█	█	█	█	█	█	█	█	█	█	█	█	█	Operations are done, Acts of Acceptance are signed
2.2 Receiving of Carbon Credits and selling that on the open markets, spreading the profit (above 20% ROI Hurdle Rate, 80% goes to Investors and 20% to the Managing Company)			█	█	█	█	█	█	█	█	█	█	█	Carbon Credits are received and sold, profit is spread across Investors
2.3 Fundraising and developing of new projects with BEE and other project Developers in Colombia, Argentina, Spain, etc.				█	█	█	█	█	█	█	█	█	█	New projects are launched

Key Partners



www.fcgsas.com

FCG is a Colombian company specialized in forest growing measurements and carbon project modeling.

FCG carries out the forest inventory of the plantations that are part of the InverBosques forestry project; and delivers the detailed report of the Forest Inventory that includes the following indicators:

- Volume and diameter per tree
- Volume per hectare of each plot.



www.gfa-cert.com

GFA is the German company that

- Carries out the Gold Standard certification audit;
- Verifies and audits the Forest Management Plan;
- As an auditing body, issues the concept to the Gold Standard to grant certification.



www.forliance.com

Forliance is the company that holds the Umbrella Carbon Project in which InverBosques is certified since 2016. Forliance structured the project and designed the PDD that was presented to the Gold Standard to acquire the certification of the project. It also:

- Develops the Carbon Model through which the methodology for calculating the tons of CO2 captured in the project is established;
- Receives the inventory from FCG and performs the control, tabulation and data processing;
- Runs the Carbon Model and submits it to Gold Standard for approval;
- Hires the auditing company (GFA) to certify the project;
- Delivers the Carbon Credits to InverBosques.



www.inverbosques.com

InverBosques manages and develops the Forestry Management Unit:

- Implements the Gold Standard principles to accomplish with its guidelines;
- Pays in name of the clients the register of the CC in Gold Standard;
- Delivers the Carbon Credits to each forestry unit management.



Gold Standard for the Global Goals is a standard that sets requirements to design projects for maximum positive impact on climate and development - and to measure and report outcomes in the most credible and efficient way.

Risk Management

	Risk Description	Prob.	Imp.	Mitigation Plan
1	Technical Risks			
1.1	Unstable quality of the soil or fertilizers, water sufficiency	low	high	Project is well established, stable results are achieved, natural water supply in the region, fertilizer suppliers already checked.
1.2	Natural disasters, fire, storms, strong wind, locust, etc.	mid	high	Good statistic record for the region, fire preventing teams are on site, webcams and sensors, insurance from strong wind and fire.
1.3	Poor project concept and planning (lack of expertise in project concept planning and CC calculation)	low	high	Project is developed by reputable Developers, Operators and Consultants with impressive track records. Forest has been growing for 2 years, according to plan.
1.4	Poor Infrastructure (no sensors, cams, early alarms)	low	mid	The site is equipped with webcams, sensors, drones.
2	Market Risks			
2.1	Project results not complied with Gold Standard requirements and not approved for receiving CC	low	high	Project is approved to receive Carbon Credits according to Gold Standard requirements.
2.2	The price of Carbon Credits go down	low	high	The problem becomes more important; more attention, budgets increase, Earth's temperature rises.
3	Financial Risks			
3.1	Not enough funds to execute the project	low	mid	Project will start after achieving of the Soft Cap only.
3.2	Limitations for transaction and sanctions	low	mid	Project is fully complied with restrictions and not related anyway to any sanctions.
4	Operational Risks			
4.1	New T&C with higher prices in a few years	mid	mid	The Sublease and Operations Contract will cover 10 years with Developer for fixed T&Cs with additional profit sharing model.
4.2	Poor operations may reduce the expected results	low	mid	Operations Contract is signed with reputable proven Operator; Developer is making bigger project with them nearby.
5	Regulatory and Legal Risks			
5.1	Developer Contracts, Licenses and Approvals	mid	high	All documents are in Data Room, site visit and meeting with local Governmental Authorities are possible.
5.2	Poor legal rights for ownership of the land	low	high	All Documents in Data Room, KYC form is in place.

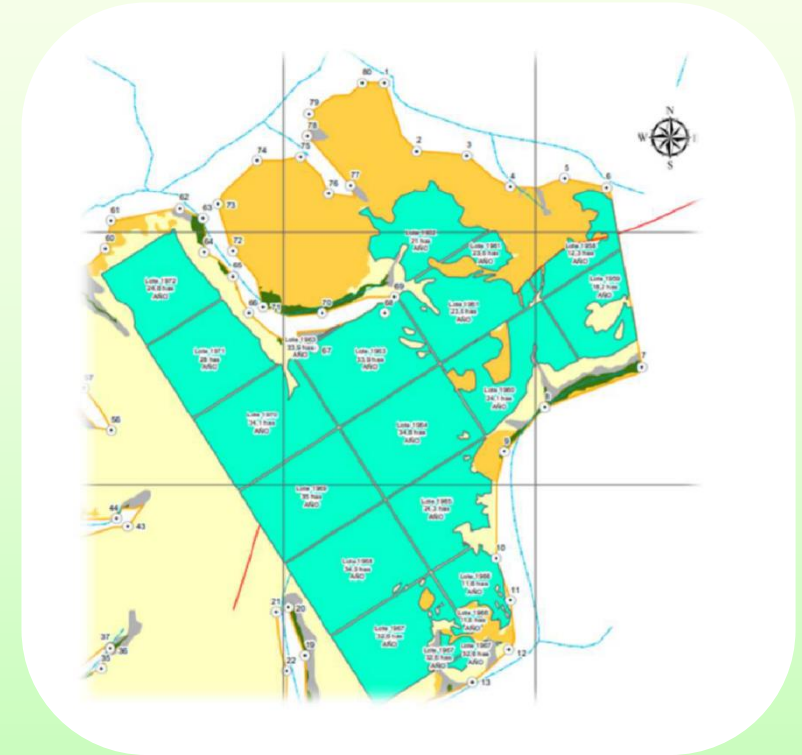
Future Plans and Exit Strategy

Future plans

- The current project on developing 100 Ha of the two-year-old forest can be expanded significantly. The site could be enlarged up to 100 times to 10,000 Ha for \$50M with new forests to be planted.
- Eucalyptus is a fast growing, evergreen species that perfectly adapts to the area and allows us to rapidly capture CO2.
- Other carbon offset projects in collaboration with reputable partners are planned in Colombia, Argentina, and Spain. Multiple tree species are to be planted to maximize profits and meet local communities' needs.

Exit Strategy

- By receiving the annual Carbon Credit benefits, it is possible to have a good income (after 10 years, two more extensions for 10 years are envisaged, both for the pilot and the extended projects).
- M&A/ IPO is also possible in 3-5 years, depending on the market conditions and offers received.
- As soon as the Company exceeds \$1B in EV, the purchase of NFTs will be done with 10X for Investors.



Investment Offer

- By purchasing Green Trees Planet NFT, you contribute to the environment and get an income-generating asset with exposure to the rapidly evolving market.
- Pilot project for 100 Ha has a profit of ~\$1,7M expected for min \$0,6M CAPEX during 10 years, NPV ~\$0,4M (d.r.-10%) and ~X3+ return on Investments.
- The extended 10,000-Ha project for \$50M will be generating 560,000 carbon credits per year (starting from the 3rd year), or ~\$137M with the price of \$27-\$34 per credit (average \$30,5).
- Profit sharing model is 20% / 80% for Developers/Investors (Hurdle rate is 20%).
- 100 Ha of the forest has 120,000 trees; the plantation can be extended up to 100 times to 10,000 Ha, or 12mln trees.
- 1 Tree = 1 NFT = 1/30 of a Carbon Credit.
Holders of NFT are eligible to receive Carbon Credit benefits for up to 30 years.
- Pilot project collection – a total of 120,000 NFTs for \$5 each are to be sold for \$0,6M*.
- Extended project collection – a total of 12mln NFTs for \$4,2 are to be sold.

* 20% Startup commission is included to cover the project launch, fundraising budget, and related costs.
For 10,000,000 NFTs the Startup commission decreases to 5%.



Financials \$K (conservative scenario for the pilot project only)

	Expenses / Years	1	2	3	4	5	6	7	8	9	10	Total 10 years
1	The Sales	143	148	154	160	165	171	177	182	188	194	1,682
2	Management Fee and Development profit (20%)	28	30	31	32	33	34	35	36	38	39	336
3	Payment to Investors – NFT Holders – Dividends	115	118	123	128	132	137	142	146	150	155	1,346
4	Startup Budget (Investments)	600										
	Carbon Credit expected price, \$:	25	26	27	28	29	30	31	32	33	34	
	ROI	30	20	21	21	22	23	24	24	25	26	~24%

Financials \$M (conservative scenario for the extended project)

	Expenses / Years	1	2	3	4	5	6	7	8	9	10	Total 10 years
1	The Sales	0	0	15,1	15,7	16,2	16,8	17,4	17,9	18,5	19	136,6
2	Management Fee and Development profit (20%)	0	0	3	3,1	3,2	3,3	3,4	3,5	3,6	3,7	26,8
3	Payment to Investors – NFT Holders – Dividends	0	0	12,1	12,6	13	13,5	14	14,4	14,9	15,3	109,8
4	Startup Budget (Investments)	50										
	Carbon Credit expected price, \$:	25	26	27	28	29	30	31	32	33	34	
	ROI	0	0	24	25	26	27	28	29	30	30	~24%

Key Forest Developers - Target Success Cases



- InfiniteEARTH is a leading developer of REDD+ (Reducing Emissions from Deforestation and Forest Degradation) projects. They have successfully developed and implemented several forest conservation and reforestation projects in countries like Indonesia, Brazil, and Kenya. Their projects have generated substantial quantities of carbon credits and have made a significant impact on reducing greenhouse gas emissions.



- EcoPlanet Bamboo is a sustainable forestry company that specializes in cultivating and managing bamboo plantations. They have developed projects in Nicaragua, South Africa, and Ghana. By planting bamboo forests, EcoPlanet Bamboo helps sequester carbon dioxide from the atmosphere and generates carbon credits through the Verified Carbon Standard (VCS) and Climate Action Reserve (CAR) programs.



- Mirova Natural Capital is an investment firm focused on sustainable development and environmental projects. They have successfully financed and developed several forestation projects that generate carbon credits. One notable project is the Katingan Peatland Restoration and Conservation Project in Indonesia, which has preserved and restored large areas of peatland forest and generated significant carbon offsets.



- New Forests is a forestry investment management company that develops and manages sustainable forestry projects globally. They have successfully developed projects in Australia, the United States, and Southeast Asia, focusing on sustainable timber production, biodiversity conservation, and carbon sequestration. Their projects have been certified by various carbon standards and have generated considerable carbon credits.

Credentials and Contacts



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Nature Based Solutions

- Fighting against climate change
- Forest protection and reforestation are key as IPCC of United Nations
- Carbon credits from trees to offset CO2 emissions from industries and transport
- Our project is engaged in preserving trees and generation of Carbon Credits.
- Our niche opportunity is to partner with a reputable Forestry Operator in Colombia and focus on Vichada Region.

End of Investors Presentation

Thank you



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